

Fucino SME Srl
Transaction Summary
Fucino SME - Asset Information
The subject transaction is a static cash securitisation of secured and unsecured mortgage loans extended to Small and Medium Enterprises in Italy. The portfolio of € 218.908.861,37 consists of mortgage loans secured and unsecured originated by Banca del Fucino S.p.A and Igea Banca Spa

Parties	Originators	Banca del Fucino Spa Igea Banca Spa
	Servicer	Igea Banca
	Back-up Servicer	Zenith
	Representative of the Noteholders	130 Finance Srl
	Calculation Agent	Centrotrenta Servicing Spa
	Collection Account Bank	BNP Paribas Securities Services, Milan Branch
	Cash Manager	BNP Paribas Securities Services, Milan Branch
	Paying Agent	BNP Paribas Securities Services, Milan Branch
	Italian Account Bank	BNP Paribas Securities Services, Milan Branch
	Custodian Bank	Société générale (Monte Titoli Spa)
Corporate Servicer	Zenith Services Spa	

Arranger	J. P. Morgan Securities plc
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Description	Mortgage portfolio
Total amount	218.908.861
No. Of loans	1.532
Currency	Eur
Portfolio features	<ul style="list-style-type: none"> • Maximum 80% LTV for residential house/commercial building , maximum 70% LTV for different purposes; • Maximum term 20 years; • Fixed rate / Floating rate (Euribor 3/6 months, European Central Bank rate); • French amortisation with monthly/quarterly/semi-annual/ annual instalment; • First-lien mortgage; • Direct debit.

Description	Class A Notes	Class B1 Notes	Class B2-A Notes	Class B2-B Notes
Nominal Amount	154.400.000,00	44.816.782,00	13.390.614,00	6.301.466,00
Currency	Eur	Eur	Eur	Eur
Issue Date	22/10/2019	22/10/2019	22/10/2019	22/10/2019
Final Legal Maturity Date	Oct 2049	Oct 2049	Oct 2049	Oct 2049
Isin Code	IT0005388225	IT0005388233	IT0005388241	IT0005388258
Spread/Fixed Rate	EUR 3M + 2.5%	EUR 3M + 1.79%	EUR 3M + 1.80%	EUR 3M + 1.81%
Payment Frequency	Quarterly	Quarterly	Quarterly	Quarterly
Type of Amortisation	Amortising	Amortising	Amortising	Amortising

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